



444 Green Street, Gardner, MA 01440-1000
 Financial Aid Office 978-630-9169

2009-2010 Verification Worksheet

Student Name: _____ ID#: _____ SSN: _____

Your application was selected for review in a process called "Verification." In this process, MWCC will be comparing information from your FAFSA application with signed copies of your and your family's 2008 Federal tax forms, W-2 forms, and other financial documents. The law says that we have the right to ask you for this information before awarding Federal and state financial aid. If there are differences between your application information and your documents, MWCC will make corrections electronically.

Verification of Household Size and Number of Family Members in College

Instructions:

Dependent Applicants (parent information submitted on the Free Application for Federal Student Aid - FAFSA):

- List the people in your parents' household including yourself and your parents (in the case of unmarried, divorced or separated parents, list only the parent that you reside with and their new spouse if they are remarried).
Parent signature is required on this form.
- List your parents' other children and other people if they live with your parents now and if your parents will provide more than half their support from July 1, 2009 through June 30, 2010.

Independent Applicants:

- List yourself and your spouse, if you have one, and your children, if you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.
- List other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Write in the name(s) of **all family members** according to the instructions above. If anyone listed is attending college, write in the name of the college (excluding parents) who will be attending college at least half-time between July 1, 2009 and June 30, 2010 and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Family Member's Full Name	Age	Relationship	College attending in 2009-2010
For example: Martha Jones	24	Self	MWCC

Tax Return Information:

Check only one box for student/spouse and one box for parent(s). Please attach a signed copy of signed federal tax return(s), all schedules and W2s to this form. Federal tax returns include the 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or a copy of your tax transcript by call 1-800-829-1040 or go to www.irs.gov for on-line information.

- Student/Spouse: I (we) did or will file a 2008 federal tax return (attach signed copies of all federal forms, schedules and W2s)
 I (we) will submit tax return(s) by _____ (date)
 I (we) will not and am not required to file a 2008 U.S. Income Tax Return

- Parent(s): Parent(s) did or will file a 2008 joint return (attach signed copies of all federal forms, schedules and W2s)
 Parent(s) will submit tax return(s) by _____ (date)
 Parent(s) will not and are not required to file a 2008 U.S. Income Tax Return

Please complete the following information regarding total dollars received for 2008 earnings (W2s):

Student: Total dollars of all student's W2s for 2008 \$ _____ Total dollars of all spouse's W2s for 2008 \$ _____

Parents: Total dollars of all father's W2s for 2008 \$ _____ Total dollars of all mother's W2s for 2008 \$ _____

(OVER)

Additional Information (Calendar Year 2008)

Student Name: _____

ID # _____

<u>Student/Spouse</u>	<u>Asset Information</u>	<u>Parent(s)</u>
\$	As of the day you filed the FAFSA, what was the total balance of your cash, savings and checking accounts.	\$
\$	As of the day you filed the FAFSA, what was the net worth of your investments, including real estate (not your primary home)?	\$
\$	As of the day you filed the FAFSA, what was the net worth of your current businesses (if over 100 employees) and/or investment farms?	\$
<u>Untaxed Income Information (2008)</u>		
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17.	\$
\$	Child support received for all children. Don't include foster care or adoption pay.	\$
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero.	\$
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported, such as worker's compensation, disability, etc. DO NOT include student aid, earned income credit, child tax credit, welfare payments, untaxed social security, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), foreign income exclusion or credit for federal tax on special fuels, or benefits from flexible spending arrangements (e.g., cafeteria plans).	\$
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on form.	\$
<u>Additional Financial Information (2008)</u>		
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31.	\$
\$	Child support paid because of divorce or separation. Don't include support for children in your (or your parents') household. Name(s) of children for whom support was paid _____	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	Combat pay or special combat pay. Only enter taxable amount – included in AGI	\$

Did you, your spouse, or parent (if applicable) receive benefits from any of the following programs in 2007 or 2008? Yes No (check all that apply)

Supplemental Security Income
 Food Stamps
 Free or Reduced Price Lunch
 TANF
 WIC

By signing this worksheet, I (we) certify that all the information reported is complete and correct.

Date _____
Date _____

Student Signature _____
Parent Signature (if applicable) _____

