



444 Green Street, Gardner, MA 01440-1000  
Financial Aid Office 978-630-9169

Student ID # \_\_\_\_\_

DATE: \_\_\_\_\_

TO: \_\_\_\_\_  
Student Name

Address

City, State Zip

SUBJECT: Incomplete Asset Information on 2009-2010 FAFSA

There are discrepancies between the information you reported on your 2009-2010 Free Application for Federal Student Aid (FAFSA) and the figures reported on your (or your parents') 2008 1040 tax return. No further processing of your application will occur until this form or the requested information is submitted to the Office of Financial Aid.

Please provide all the requested information **which is checked off below:**

\_\_\_\_\_ You left all asset questions on your FAFSA blank, please complete the entire worksheet on the back of this form.

\_\_\_\_\_ You (or your parents) reported business income/loss on line 12 of the 1040.

Does the business employ more than 100 employees? \_\_\_\_\_ YES \_\_\_\_\_ NO

If YES, please submit Schedule C of the 2008 1040 and indicate the net worth of any business assets on the worksheet located **on the reverse side of this page.**

\_\_\_\_\_ You (or your parents) reported rental income/loss on line 17 of the 1040. Please submit Schedule E of the 2008 federal tax return 1040.

\_\_\_\_\_ You (or your parents) reported rental income/loss on line 17 of the 1040, but did not report any real estate net worth on the FAFSA. You must list the net worth of the real estate that generated the income or loss. If the property is a multifamily house that you reside in, list only the portion of the value/debt that is used as rental property (i.e. if you own a 2-family and you live in 1/2 of the house, list the 1/2 of the value minus 1/2 of the debt). Please put the appropriate amount on the worksheet located **on the reverse side of this page.**

\_\_\_\_\_ You (or your parents) reported interest income on the 2008 federal tax return, but the amount listed in cash, savings and checking accounts on the FAFSA does not agree with the amount of interest generated by your assets. Please enter the correct amount of your assets on the worksheet located **on the reverse side of this page.**

\_\_\_\_\_ You (or your parents) reported dividend income on the 2008 federal tax return, but the amount listed as investments on the FAFSA does not agree with the amount of interest generated by your assets. Please enter the correct amount of your investments on the worksheet located **on the reverse side of this page.**

Should you have any questions regarding this information, feel free to contact the Financial Aid Office.

**OVER – PLEASE COMPLETE AND SIGN REVERSE SIDE**

**2009-2010 ASSET WORKSHEET**

	<b><u>STUDENT (&amp; SPOUSE)</u></b>	<b><u>PARENT(S)</u></b>
Balance of cash, savings, and checking accounts	<b>41. \$</b>	<b>91. \$</b>
Net worth of current real estate and investments <i>(Don't include the home, unless a multifamily, list the value for the portion of the home that is rented out. Do not include pension and retirement plans.)</i>	<b>42. \$</b>	<b>92. \$</b>
Net worth of your current businesses <i>(if more than 100 employees)</i> and/or investment farms	<b>43. \$</b>	<b>93. \$</b>

Print Student Name: \_\_\_\_\_ ID #: \_\_\_\_\_

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_